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Version: Published Version

Publisher: SAGE Publications

DOI: <https://doi.org/10.1177/10497315211051629>

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The Effectiveness of Personalisation on Health Outcomes of Older People: A Systematic Review

Research on Social Work Practice
2021, Vol. 0(0) 1–9
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DOI: 10.1177/10497315211051629

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Abstract

Purpose: As people get older, they tend to have long-term conditions requiring health and social care intervention such as personalisation. Personalisation is person centred ensuring independence and control. To date, no systematic review has examined the effectiveness of personalisation. This review examined the effectiveness of personalisation in older people.

Methods: A systematic review following Preferred Reporting Items for Systematic Reviews and Meta-Analyses guidelines was undertaken. Databases searched included: Science Direct and Medline (PubMed) NHSEED and CINAHL. Inclusion criteria were older people living in their own homes receiving personalisation. Excluded were studies carried out in nursing homes. Newcastle-Ottawa Scale was used for quality of assessment.

Results: Search yielded 151 published studies with titles and abstracts; 143 studies were excluded and eight included. Studies included showed health outcomes of older people receiving personalisation improved significantly.

Conclusions: Review found evidence of improvement in quality of life and mobility in older people.

The purpose of this paper was to know if personalisation or homecare is effective in improving the health outcome of older people. It simply compared interventions for older people in the comfort of their own homes and in an institutional home. The United Nations have used measures and indicator of population ageing mostly based on people's chronological age, defining older person as those aged from 60 or over. This helps to provide a simple, clear and easy replicable way to measure and track various indicators of ageing population (Nations, 2019).

Most people are expected to live into their sixties and beyond, there are 434 million people in this age group worldwide (WHO, 2018). Ageing population around the world is increasing dramatically. Hence, the shift in distribution of population towards older age known as ageing population. A longer life brings with it opportunities of additional years for older people, their families and the society as a whole. Additional years provide the chance to pursue new activities such as further education, a new career or pursuing a long-neglected passion. However, the extent to which they can contribute depends heavily on their health. If older people experience decline in physical and mental capacity, then the implications for older people, their families and the society at large would be negative (WHO, 2018).

As people get older, they tend to have long-term health conditions such as hearing loss, cataracts, back and neck pain or osteoarthritis, chronic pulmonary diseases. Diabetes,

depression and dementia and other conditions not categories under the disease category but they are common in older people such as frailty, urinary incontinence, falls, delirium and pressure ulcers (WHO, 2018). These conditions require health and social care intervention such as personalisation, where older people are supported with their needs in the comfort of their homes (Glendinning, Mitchell, & Brooks, 2015).

During the year 2019, more than one fifth (20.3%) of the European population was aged 65 and over (Eurostat, 2017). The global population aged 60 years or over were numbered 962 million in 2017, more than twice as large as in 1980 when there were 382 million older persons worldwide (Feigin et al., 2017). The number of older persons expected to double again by 2050, when it is projected to reach nearly 2.1 billion (Lutz, Butz, & Samir, 2017). A total of 23% of global burden of disease was attributed to disorders in people aged 60 years and older (Prince et al., 2015).

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According to Barnett and colleagues, 75% of 75 year-olds in the UK have more than one long-term condition, which can make them to start finding daily living tasks more difficult (2010). Older people are to be supported to remain healthy and independent in their homes for as long as possible with their needs, one of the ways to do this is through personalisation.

Personalisation as a social care approach indicate that everybody in the community who is receiving support either provided by their local authorities or privately funded should have a choice over their care known as consumer-directed care in America and should have flexibility in terms of accessing services irrespective of the care setting (DH, 2010a). Personalisation is often associated with personal budgets and direct payments where service users can request for the type of services that they need. Giving room for them to choose from options of services unlike institutional care services provided by local authorities where they are not allowed to choose the type of services that they need (DH, 2010b; Lakey & Saunders, 2011).

Personalisation should be practiced with effective information provision regarding care and support for individuals and families receiving personalisation thereby promoting independence and self-reliance among these individuals and the community (Irvine, F., Wah Yeung, E. Y., Partridge, M., & Simcock., 2017). The best way to test the success of personalisation is to examine the extent or the ways it has improved the lives of the people using it often refer to as clients or service users (Leadbeater, 2004). Personalisation is very important for older people especially those who live alone to give them the help that is provided through personalisation. Other people that may benefit from personalisation are the groups marginalised such as people from black and minority ethnic groups, and lesbian, gay, bisexual and transgender (LGBT) community (Cyrus, 2017). People with substance misuse, people with learning difficulties, refugees and asylum seekers and people who live in rural areas (Glasby and Dickinson, 2014). The present and previous government in England seek to transform adult social care by introducing personal budgets to achieve better personalisation of care and support (Zamfir, 2013).

There is evidence to suggest that the number of older people with dementia benefiting from personalisation is unacceptably low (Lakey & Saunders, 2011). In order to raise this level, it was suggested that all barriers to uptake of personalisation must be removed. This is to ensure that more people in need of help such as people with dementia could benefit through being given the options of personalisation. This could be done through providing better information needed to make their own choice about their care (Lakey & Saunders, 2011).

According to a study by Foster, Harris, Jackson, Morgan, and Glendinning, (2006), health and social care services providers or practitioners are to meet the needs of older people through personalisation including those with complex health and social care needs. Lloyd, (2010) suggested that

personalisation should be person-centred and should focus on the person using the service, provide quality care, and able to meet assessed needs of the service user. Meeting the quality standard acceptable for both service user and their careers and lastly support in place through personalisation should be such that it would benefit unpaid carers ensuring holistic support is provided.

To the knowledge of the authors, this is the first systematic review that explored the effectiveness of personalisation with older people. Although previous studies have examined the effectiveness of personalisation, some included real world data, they were not assessed for quality as was carried out by this review.

Method

Search Protocol and Registration

The purpose of this paper is to know if personalisation or homecare is effective in improving the health outcome of older people. It is simply comparing intervention for older people in the comfort of their own homes and in an institutional home to know which one is effective. This research aim guided the selection of the databases and the keywords that have been used in this study.

A systematic review following the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) was used for this study. Systematic reviews and meta-analyses have become increasingly important in health care; it addresses the data sources, eligibility, data extraction and data analysis as guidance for reporting (Moher, Liberati, Tetzlaff, & Altman, & Prisma Group, 2009, 2015). This review was registered on PROPERO with registration number: CRD42019157155

Data Sources

The following search terms were run on MEDLINE, (PubMed), NHS EED and CINAHL between 2010 and 2021. The search terms used were effect, effectiveness, impact, efficacy, health, outcome, health outcome, health benefit, personalisation, direct payment, caring at home, home care, community care, shelter living, domiciliary care, older people, adult, elderly, elderly people, quality of life, pain, and depression and anxiety. These search terms were combined using conjunctions such as 'AND' and 'OR'. Two reviewers (CF and TG) participated in the search of literatures. Search results were limited to the English language, abstract available and published in the last 10 years as personalisation was introduced around the time. Studies included were those that compared the effectiveness of personalisation to institutional care and lastly, they were also studies conducted in older people Both reviewers independently screened the full articles against the inclusion and exclusion criteria; any disagreements between the two reviewers were resolved by consultation with the third reviewer (FF).

Risk of Bias Assessment

Once the eligible studies were finalised, the quality of studies was appraised by two reviewers (CF and TG) using the Newcastle–Ottawa scale (NOS). Newcastle–Ottawa Scale is used for the assessment of quality of studies included and a quality of risk of bias assessment. According to Wells et al., (2000), the NOS is used for assessing the quality of studies with its design, content and incorporating the quality assessments in the interpretation of meta-analytic results. A ‘star system’ has been developed to judge a study on three broad perspectives as follows: the selection of the study groups; the comparability of the groups and the ascertainment of either the exposure or outcome of interest for case-control or cohort studies, respectively. This has provided a convenient justification tool for quality assessment of nonrandomised studies to be used in a systematic review (Table 1).

Data Extraction and Analysis

A narrative synthesis was used to analyse the extracted results from the included studies. Two researchers (CF and TG) independently extracted data. When there was disagreement between the researchers a third researcher (FF) was consulted. Data extracted on parameters included names of authors, year of publications, number of participants, age of participants, study location, type of intervention, duration of intervention, comparator and outcome measures. Findings from these studies are presented as a summary in Table 2 by outcomes of the effectiveness of personalisation.

Results

We identified 151 records through the search strategy, and 128 of these were excluded based on the pre-specified inclusion and exclusion criteria (Figure 1). A total of 23 articles were considered for full text reading, and only eight articles were included in the review.

Methodological Quality

The quality of the included studies was rated between seven and 8 (NOS) (Table 3). Two of the included studies either did not report a follow-up long enough for outcomes to occur or adequacy of follow up of cohorts.

General Characteristics

The general characteristics of the included studies are presented in Table 2. The eight included studies were conducted in Austria (Klug et al., 2010), Australia (Spink et al., 2011), Germany (Jocham, H. R., Dassen, T., Widdershoven, G., Middel, B., & Halfens, 2009), Iran (Mehralian, Salehi, Moghaddasi, Amiri, & Rafiei, 2014), Japan (Aoki et al., 2015), Sweden (Zidén, Kreuter, & Frändin, 2010) and Turkey (Yümin et al., 2011; Bilgin & Gozum, 2018). The mean sample size of the included studies was 140 (range 60–305 patients). The mean age of patients was ≥ 63 years. Out of the studies included, four were RCTs (Klug et al., 2010; Spink et al., 2011; Zidén et al., 2010; Mehralian et al., 2014), one was quasi-experiment (Yümin, Şimşek, Sertel, Öztürk, & Yümin, 2011), one was a longitudinal observational study (Jocham et al., 2009) and one was a pre-test, post-test-controlled model (Bilgin & Gozum, 2018). The interventions were provided by professionals such as psychiatrist (Klug et al., 2010), social workers (Klug et al., 2010), podiatrist (Spink et al., 2011), Nurses (Mehralian et al., 2014; Bilgin & Gozum, 2018), psychologist (Klug et al., 2010) or physiotherapist (Zidén et al., 2010; Aoki et al., 2015).

Effectiveness of Intervention

Evidence on the effectiveness of various types of personalisation interventions on the health outcomes of elderly people is presented in Table (2). One study (Klug et al., 2010) reported fewer symptoms of depressions. Klug and colleague found that home treatment reduced major depression (2010). Older people who received home care had Improved health-related quality of life (Yümin et al., 2011; Bilgin & Gozum, 2018; Aoki et al., 2015; Mehralian et al., 2014). Further, as a result of the intervention improved functional mobility (Yümin et al., 2011; Aoki et al., 2015), fewer falls (Spink et al., 2011), improved degree of independence (Zidén et al., 2010) and improved emotional cognitive functions (Bilgin & Gozum, 2018) were reported by the studies included in the review. Overall, except in one study (Jocham et al., 2009) all included studies showed that personalisation improved the health outcomes of older.

The study demonstrated that personalisation resulted in clinical benefits for older people (Yümin et al., 2011; Bilgin & Gozum, 2018; Aoki et al., 2015; Mehralian et al., 2014). This

Table 1. Eligibility Criteria (Inclusion and Exclusion Criteria).

| Inclusion | Exclusion |
|--|--|
| Any study on older people at home from the age of 55 years | Studies done in nursing home/institutions |
| Studies conducted in English | Studies not conducted in English |
| | Studies conducted with people less than 55 years |
| Studies compared with any type of intervention such as standard of care or no intervention | |
| Studies conducted from 2010 to 2021 | |

Table 2: General Characteristics of the Included Studies.

| Author, Location, Disease Type and Duration | Target Population, Doses and Pain | Intervention Name, Frequency, Doses and Duration | Control Group | Results | Study Design | Measurement, Results |
|---|--|--|--|--|--|---|
| Klug et al., 2010 ; Austria; depression | Older pp N = 60 Age = 64+ | Home treatment by 1 psychiatrist, 2 psychologist and 1 social worker 1 year | No home treatment | HC group had significant fewer symptoms of depression $p < 0.001$ | RCT | HC was effective |
| Yümin et al., 2011 ; Turkey; functional mobility and balance on HRQoL | Older people N = 122 Age = 65+ | Home treatment | Older people in nursing homes | The functional mobility and balance on HRQoL among elderly living at home was improved $p < 0.05$ | Quasi-experiment | HC had higher physical and functional mobility |
| Spink et al., 2011 ; -Australia – Podiatry intervention in preventing falls | Older people with foot pain and risk of falls N = 305 Mean age = 74 | Home treatment with multifaceted podiatry intervention 1 year | Only receive routine podiatry care for 12 months | Intervention group had 36% fewer falls than people in the control group $p = 0.01$ | RCT | Reduced falls in community dwellers |
| Zidén et al., 2010 ; -Sweden; rehabilitation after hip fracture | Elderly people with hip replacement N = 102 | Home rehabilitation 1 year | Conventional care | Group improved their degree of independence to significant higher degree than control group $p > 0.001$ | RCT | HR group had higher degree of independence, in self-care and locomotion HR more effective |
| Author, Location, Disease Type and Duration | Target Population, Doses and Pain | Intervention Name, Frequency, Doses and Duration | Control Group | Results | Study Design | Conclusion |
| Mehralian et al., 2014 ; Iran; effect of nurse education on QoL | Older people with congestive heart failure N = 110 | Home visit by nurses to provide education with CHF 10 months | No home visit from nurses apart from education during hospital discharge | QoL improved in HC and decreased in conventional care | RCT | Education provided by nurses improved QoL in HC group |
| Aoki et al., 2015 ; Japan; effect of self-directed exercise on physical functions and QoL | Elderly people at high risk of locomotor dysfunction N = 97 Age = > 65 years | -Self-directed home exercise 1 year | NA | Significant improvement btw when they started and end of study with $p = 0.001$ The exercise improved physical function and HRQoL | | Exercise provided better HRQoL in HC |
| Bilgin & Gozum, 2018 ; Turkey; effect of nursing care given at home on the QoL | N = 76 patients N = 76 caregivers Elderly people with stomach cancer | -Home visit (30 minutes) | No home visit | Overall QoL, global health status and emotional cognitive functions of the patients in the experimental group improved after interventions $p = 0.007$ | Pre-test. Post-test controlled model to identify | Nursing care given improved QoL |

(continued)

Table 2: (continued)

| Author, Location, Disease Type and Duration | Target Population, Doses and Pain | Intervention Name, Frequency, Doses and Duration | Control Group | Results | Study Design | Conclusion |
|--|---|--|---------------|--|----------------------------------|---|
| Jocham et al., 2009; Germany: the effect of palliative care on QoL | Older people with cancer who are terminally ill N = 250 Age = 63+ | Home care 1 week | Hospital care | HC showed a statistically significant and clinically relevant decrease in symptoms | Longitudinal observational study | No statistically significant were found in HC group |

Note. HC – Homecare, QoL – Quality of life, N – Number, RCT – Randomised control trial, CHF – Congestive heart failure.

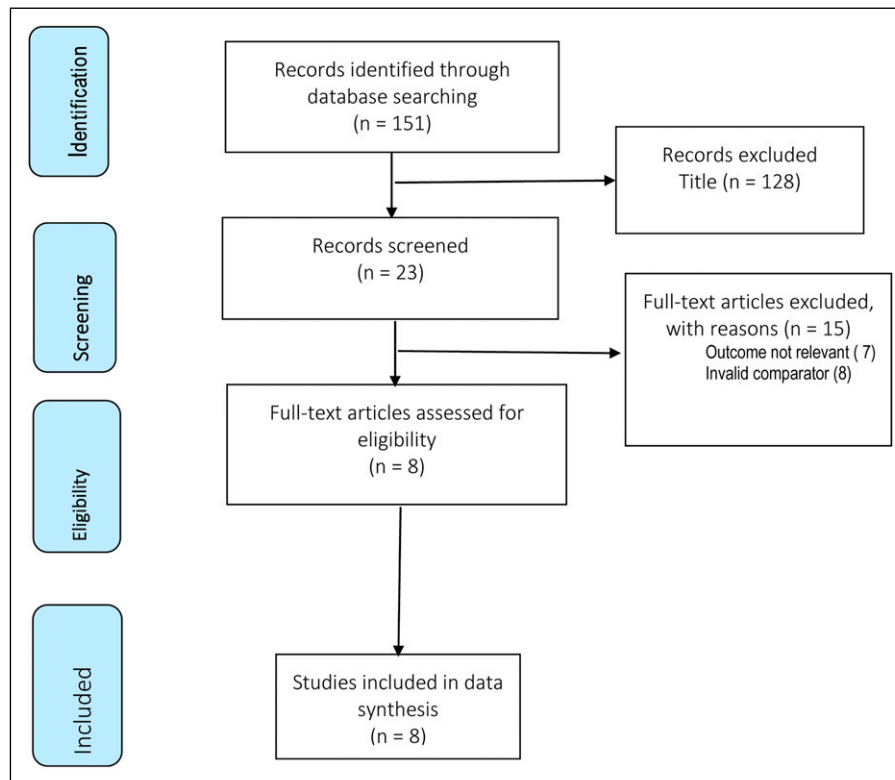


Figure 1. The preferred reporting for systematic review diagram representing the systematic literature search.

could be because the personalisation was provided to older people in their own homes, and they did not have to travel or leave their homes to receive support. The support provided to older people in the community ensured that their family members are able to provide additional support as part of the personalisation process; this might not have been possible if support was provided in another setting. Direct involvement of professionals could have helped to ensure adherence to personalisation interventions, making this may also be a reason why personalisation was more effective such as psychiatrist (Klug et al., 2010), social workers (Klug et al., 2010), podiatrist (Spink et al., 2011), Nurses (Mehralian et al., 2014; Bilgin & Gozum, 2018), psychologist (Klug et al., 2010) and physiotherapist (Zidén et al., 2010; Aoki et al., 2015).

Discussion and Application to Practice

Our systematic review provides evidence for the effectiveness of personalisation interventions to improve the health outcomes of older people. Compared to the control, the current review revealed that personalisation interventions improved health-related quality of life, functional mobility, degree of independence, emotional cognitive functions and reduced depressions in older people. The reason behind the improved health outcome by most of the included studies could be due to the fact that home visitor may have encouraged older people to express their problems more easily

compared to the controls (Van Rossum et al., 1993). On the other hand, we did not observe a significant difference in health-related quality of life among older people with cancer (Jochan et al., 2009). The observed difference in relation to this health outcome may be due to the methodology adopted in the study. Overall, it is difficult to know which part of the interventions made a difference to the health outcomes considered as the programmes in the included studies were multifaceted.

The main strength of this study was that it is the first systematic review on the effectiveness of personalisation interventions. The included studies were assessed adequate quality. The conclusions of this study are more valid than those from a single study as the conclusions were made by synthesising findings from many studies. The study showed that the quality of life of older people can improve significantly through personalisation.

Small number of studies were included in this study, including more studies might yield a different outcome. The number of participants, the length of the included studies, and many other factors can make it hard to compare the findings of two or more studies. The studies included in this review were the ones that were conducted in English language, it might be possible to get a different outcome if studies conducted in other languages were included. Based on our review, it remains unclear as to which components of personalisation was superior to others in the current study. Thus, it is important that

Table 3. Methodological Quality of the Included Clinical Effectiveness Studies (Newcastle-Ottawa scale).

| Authors | Selection | | | Outcome | | | Total |
|------------------------|--|-------------------------------------|---------------------------|---|---|---|-------|
| | Representativeness of the Exposed Cohort | Selection of the Non-exposed Cohort | Ascertainment of Exposure | Demonstration the Outcome of Interest was not Present at Start of Study | Comparability of Cohorts on the Basis of the Design or Analysis | Was Follow-up Long Enough for Outcomes to Occur | |
| Klug et al., 2010 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | 8 |
| Yümin et al., 2011 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | 7 |
| Spink et al., 2011 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | 8 |
| Zidén et al 2010 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | 8 |
| Mehralian et al., 2014 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | 8 |
| Aoki et al., 2015 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | 8 |
| Bilgin & Gozum, 2018 | ✓ | ✓ | ✓ | ✓ | ✓ | x | 7 |
| Jocham et al., 2009 | ✓ | ✓ | ✓ | ✓ | ✓ | x | 7 |

Note. ✓ = Yes; X = No.

future studies are focused on implementing and evaluating which part of the programmes or interventions works best.

In conclusion, this review showed that personalisation intervention is effective compared with institutional homes such as nursing home, residential home and hospice. This is an interesting study as the studies included in this review were not limited to a particular geographical region as they were from all over the world which would make it possible to generalise the findings from these syntheses. The methodology used is clear and can be repeated. Social worker and other practitioners, decision makers and social services are to be aware of these findings as they may help to improve QoL of older people and cost saving. Future research should also be considered comparing the different types of periodisation approaches, particularly in terms of cost-effectiveness.

Author contributions

All the authors made a substantial contribution to this paper.

Declaration of Conflicting Interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship and/or publication of this article.

Funding

The author(s) received no financial support for the research, authorship and/or publication of this article.

Ethical Approval and Dissemination

This is a narrative synthesis study, therefore, the participants in this study were not directly involved in this study. Ethical approval was not sought for this study as it is not required. Findings from this study would be disseminated through conferences paper at conferences and peer-review journals at reputable journals.

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